

# ADULT DAY of DUNWOODY

1 Dunwoody Park South, Suite 123  
Dunwoody, GA 30338  
P: (770)551-2722 FAX: (866)857-8655

## MEMBER INFORMATION

Please bring this form **completed** to your scheduled assessment

DATE: \_\_\_\_\_

NAME: \_\_\_\_\_ NICKNAME: \_\_\_\_\_

BIRTHDATE: \_\_\_\_\_ AGE: \_\_\_\_\_ PHONE: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ ZIP: \_\_\_\_\_ COUNTY: \_\_\_\_\_

DOES APPLICANT LIVE ALONE? ☐ YES ☐ NO IF NOT WITH WHOM? \_\_\_\_\_

### TWO LOCAL EMERGENCY CONTACTS ON FILE:

- |                   |                     |
|-------------------|---------------------|
| 1. Name: _____    | Relationship: _____ |
| Phone (W): _____  | (H) _____           |
| Cell Phone: _____ | Email: _____        |
|                   |                     |
| 2. Name: _____    | Relationship: _____ |
| Phone (W): _____  | (H) _____           |
| Cell Phone: _____ | Email: _____        |

\*\*\*\*\*

SOCIAL SECURITY#: \_\_\_\_\_ MEDICARE#: \_\_\_\_\_

PRIVATE INSURANCE NAME: \_\_\_\_\_ PRIVATE INSURANCE#: \_\_\_\_\_

MEDICAID#: \_\_\_\_\_

\*\*\*\*\*

PHYSICIAN'S NAMES/ADDRESSES/PHONE #/FAX #: (PLEASE LIST ALL)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DATE APPLICANT LAST SAW PHYSICIAN: \_\_\_\_\_

DATE OF LAST HOSPITALIZATION: \_\_\_\_\_

REASON FOR HOSPITALIZATION: \_\_\_\_\_

HOW MANY TIMES APPLICANT HAS BEEN HOSPITALIZED LAST YEAR: \_\_\_\_\_

HOSPITAL REFERENCE: \_\_\_\_\_

REASON FOR PARTICIPATION IN PROGRAM: \_\_\_\_\_

MEMBER'S FEELING ABOUT THE PROGRAM: \_\_\_\_\_

WHERE DID MEMBER LIVE MOST OF HIS/HER LIFE? \_\_\_\_\_

PARENTS NAME: \_\_\_\_\_

SIBLINGS NAME: \_\_\_\_\_

RELIGION: \_\_\_\_\_ SCHOOL ATTENDED: \_\_\_\_\_

LAST GRADE COMPLETED: \_\_\_\_\_ FORMER OCCUPATION: \_\_\_\_\_

☐ MARRIED    ☐ WIDOWED    ☐ SINGLE    ☐ DIVORCED    ☐ NEVER MARRIED

DATE OF MARRIAGE: \_\_\_\_\_ NAME OF SPOUSE: \_\_\_\_\_

CHILDREN'S NAMES: \_\_\_\_\_

GRANDCHILDREN'S NAMES: \_\_\_\_\_

HOBBIES/SPECIAL INTERESTS: \_\_\_\_\_

DOES MEMBER SMOKE: ☐ YES    ☐ NO    IF SO, HOW MUCH: \_\_\_\_\_

IS MEMBER ABLE TO READ AND WRITE: ☐ YES    ☐ NO

PRIMARY LANGUAGE: \_\_\_\_\_ OTHER LANGUAGES SPOKEN: \_\_\_\_\_

**ALL OF THE ABOVE INFORMATION IS TRUE TO THE BEST OF MY KNOWLEDGE**

SIGNATURE OF MEMBER OR RESPONSIBLE PARTY: \_\_\_\_\_

PHONE: \_\_\_\_\_ DATE: \_\_\_\_\_



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**Physician's Evaluation Form or The Most Current H&P (preferred)**

NAME: \_\_\_\_\_ BIRTH DATE: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ PHONE: \_\_\_\_\_

Diagnosis, chronic illnesses and impairments: \_\_\_\_\_

\*BP: \_\_\_\_\_ \*Pulse: \_\_\_\_\_ \*Weight: \_\_\_\_\_

Medications

Dosage

Frequency

Can client administer own medication? ☐ YES ☐ NO

If no, please comment: \_\_\_\_\_

Date of last Tetanus Toxoid (within last 10 years): \_\_\_\_\_

Allergies (food, drug, or NKA): \_\_\_\_\_

May applicant take 1-2 tablets of Tylenol q4 hrs/prn? ☐ YES ☐ NO

May applicarit take Maalox 30 cc/Tums 1-2 q4 hrs/prn? ☐ YES ☐ NO

TB test result: ☐ Negative ☐ Positive Date: \_\_\_\_\_

(All prospective clients must have a current TB test before admission to the Adult Day of Dunwoody.)

Diet (Please **check appropriate diet** for this client):

☐ Regular ☐ Low Cholesterol ☐ Low Salt ☐ 1500 Calorie/Diabetic

SpecialConsiderations/Precautions/Comments: \_\_\_\_\_

I hereby certify that the above day service plan is medically necessary and is approved by me:

\_\_\_\_\_  
Physician's Name (PRINT)

\_\_\_\_\_  
Physician's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Physician's Address

\_\_\_\_\_  
Phone Number

\*Please complete all items to expedite initiation of services. Thank you.



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\_\_\_\_\_ Therapy Service (provided on-site PT, OT, Speech)

Medicare/Private Insurance/Private Pay

\_\_\_\_\_ Deposit      Secured By: \_\_\_\_\_      Date: \_\_\_\_\_

A deposit of \$500 will be due by the clients start date along with the \$95.00 Intake fee. The \$500 Security deposit will be refunded within 30 days of a client's discharge, or transition to another setting.

All invoices are due on the 1st. All invoices will be late on the 10th, with a late of \$50 above \$500, or 10% of statement if less than \$500. Client will not be allowed to return if payment is not received by the 20th, until settled up.

Discharge procedures will be initiated by the Center should the level of care needed by the participant increase beyond that which the Center staff can provide or should the behavior of the individual become disruptive or inappropriate for an adult day center. The family will be consulted and assistance given in making other arrangements. The Center will notify family by phone or in person and with a written notice of 30 days before discharge will take place, except in cases that involve extreme safety issues that require immediate discharge. For voluntary discharge from Adult Day, family/responsible party must give at least 30 days in advance notice to Adult Day of Dunwoody necessary to receive your security deposit.

Agreed this day \_\_\_\_\_

Member or Representative Signature \_\_\_\_\_

Agency Representative \_\_\_\_\_

## PARTICIPANT RIGHTS

The following rights shall be guaranteed and cannot be waived by the member or his/her representative:

- The right to be treated as an adult, with respect and dignity.
- The right to participate in a program of services and activities that promotes positive attitudes on one's usefulness and capabilities.
- The right to be free from physical, mental, sexual, verbal abuse, neglect, and exploitation.
- The right to be free from actual or threatened physical or chemical restraints.
- The right to be encouraged and supported in maintaining one's independence to the extent that conditions and circumstances permit, and to be involved in a program of services designed to promote personal independence.
- The right to self-determination within the day setting, including the opportunity to:
  1. Participate in developing one's plan of care.
  2. Decide whether or not to participate in any given activity.
  3. Be involved to the extent possible in program planning and operation.
  4. Refuse to participate in treatment, activities or services at the center.
  5. The right to be cared about in an atmosphere of sincere interest and concern in which needed support and services are provided.
  6. The right to privacy and confidentiality.
  7. The right to be made aware of the grievance process.
  8. The right to file a complaint with the Healthcare Facility Regulation Division, including the complete address and phone number of the Division, whenever the participant believes that services are not being delivered in accordance with these rules.
  9. The right to view inspection reports on the facilities compliance on the Departments web site; and
  10. The right to review personal records.
- Each participant shall be provided at the time of admission a copy of the participant rights. Each
- participant shall receive care and services which shall be adequate, appropriate, and in compliance with applicable state laws and regulations.

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Participant/Responsible Party Signature

---

Date



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## **MEDIA RELEASE**

Adult Day of Dunwoody often receives requests from the media to take pictures/videos of participants which may be distributed to the public. If you would allow your picture or that of your family member to be released to the public, please check one of the options below and then sign below.

- ☐ I APPROVE FOR MY PHOTO TO BE RELEASED TO THE PUBLIC.  
☐ I DO NOT PROVIDE APPROVAL FOR MY PHOTO TO BE RELEASED TO THE PUBLIC.

\_\_\_\_\_  
Signature of Participant or  
Responsible Representative

\_\_\_\_\_  
Date

Please Acknowledge the Following regarding Holidays

## **HOLIDAY NOTICE**

In general, The Adult Day of Dunwoody is closed on the following 7 dates and US Holidays.

MONTH	CLOSED
January 2023	New Year's Day / Monday, January 2
May 2023	Memorial Day / Monday, May 29
July 2023	Independence Day / Tuesday, July 4
September 2023	Labor Day / Monday, September 4
November 2023	Thanksgiving & Day After Thanksgiving / November 23 & 24
December 2023	Christmas / Winter Holiday / Monday, December 25

## **CLOSURE NOTICE**

Should the center close for any other reason such as bad weather or otherwise - you will be reached by a Center staff member by phone, text or email as soon as reasonably possible. Should you be unsure if the center is ever open please call the center clarification. We will notify families 30 days in advance of any additional closing.

\*\* It is likely that if DeKalb County Schools are closed or there is a Travel advisory in the case of extreme bad weather (ice and snow) the center would also be closed.

\_\_\_\_\_  
Signature of Responsible Party

\_\_\_\_\_  
Date



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## **AUTHORIZATION OF DISCLOSURE: MEDICAL CARE**

Authorization of Disclosure regarding medical care is requested for the purpose of evaluation, treatment and coordination of services between the medical doctor/providing clinic/hospital and Adult Day of Dunwoody

CLIENT NAME: \_\_\_\_\_

NAME OF DOCTOR and/or PROVIDER CLINIC: \_\_\_\_\_

DATE OF AUTHORIZATION: \_\_\_\_\_

**I authorize Adult Day of Dunwoody Service to exchange the following information with my medical provider.**

### **REASON FOR AUTHORIZATION OF DISCLOSURE:**

In order to exchange information about medical condition(s); In order to provide appropriate medical care for me; In order to exchange information about my medications; In order to get results of medical testing; In order to assure continuity of care

### **INFORMATION TO BE DISCLOSED FROM THE DOCTOR'S OFFICE TO ADULT DAY OF DUNWOODY:**

General Medical Conditions and Concerns; Change in medical status or presenting symptoms; Medical Diagnoses; Medical History; Prescribed Medications, Refill information; Treatment recommendations; Progress in treatment; Lab results; and/or other medication information as indicated.

### **INFORMATION TO BE DISCLOSED FROM ADULT DAY OF DUNWOODY TO THE DOCTOR'S OFFICE:**

General Medical Conditions and Concerns; Change in medical status or presenting symptoms; Request for medication refills; Questions and/or requests re: prescribed medications; Treatment recommendations; Progress in treatment; and/or other information as indicated.

This authorization of disclosure expires on \_\_\_\_\_ (up to one year from date of this authorization) OR until the authorization is revoked by client, responsible party/guardian. This authorization to disclose information may be cancelled at any time by written notification. This information will not be used for marketing purposes. A photocopy or fax of this authorization shall be considered as effective & valid as the original. If the client and/or responsible party/guardian refuse to consent to disclose information, the consequences are: ☐ **NONE** ☐ **OTHER:** \_\_\_\_\_

I am aware that this information may be subject to re-disclosure by the recipient of this information and may no longer be protected.

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_

A copy of this authorization to disclose information has been provided to the client/responsible party. ☐ YES

Adult Day of Dunwoody Witness: \_\_\_\_\_ Date: \_\_\_\_\_

Adult Day of Dunwoody staff maintains confidentiality of all participants as defined by Administrative Codes, including but not limited to Section 240.340; 240.1510 (a-1, 2; f-4c); 240.1555 (d-11 and 2H); and, Health Insurance Portability and Accountability Act (HIPAA) of 1996, 45 eFR 164 508. Authority Sec 1171-1179 of SSA (42 use 1320-d-1329d-8), 262 of Pub. L. 104-191, 110 Stat 202-2031 and sec 264 of Pub. L. 104-191 (12 use 1320d-2 1101c)



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## PARTICIPANT CONSENT FORM

Our Notice of Privacy Practices provides information about how we may use and disclose protected health information about you. You have the right to review our notice before signing this consent. As provide in our notice, the terms of our notice may change. If we change our notice, you may obtain a review copy by asking the Administrator for one.

You have the right to request that we restrict how protected health information about you is used or disclosed for treatment, payment or health care operations. We are not required to agree to this restriction, but if we do, we are bound by our agreement.

By signing this form, you consent to our use and disclosure of protected health information about you for treatment, payment, and health care operations. You have the right to revoke this consent, in writing, except where we have already made disclosures in reliance on your prior consent.

Participant Name: \_\_\_\_\_

Participant/Responsible Party Signature: \_\_\_\_\_

Responsible Party's Name and Relationship: \_\_\_\_\_

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Date: \_\_\_\_\_



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**ADULT DAY OF DUNWOODY**  
**REQUEST CONFIDENTIAL COMMUNICATIONS**

I, \_\_\_\_\_, (Participant/Responsible Party Name), request that Adult Day of Dunwoody communicate with me about the health care provided by the Center only in the following manner: (check all applicable)

- |   |                   |
|---|-------------------|
| <input type="checkbox"/> At home telephone number | Telephone#: _____ |
| <input type="checkbox"/> Work telephone number    | Telephone#: _____ |
| <input type="checkbox"/> Cell number              | Telephone#: _____ |
| <input type="checkbox"/> E-mail                   | Email: _____      |
| <input type="checkbox"/> In-Person                |                   |
| <input type="checkbox"/> Mail                     |                   |

Adult Day of Dunwoody is allowed to leave information concerning me or my family member's health needs on the following: (please check only the options where the Weinstein Center is allowed to leave messages)

- ☐ Work voicemail  
☐ Home answering machine  
☐ Cell voicemail

In addition to those permitted by law, Adult Day of Dunwoody may communicate with the following individuals regarding me or my family member's condition or course of treatment. (list only those individuals such as other family members, including the participant, and/or friends that you wish to have open communication with Adult Day of Dunwoody concerning healthcare issues.

_____ Name	_____ Relationship to participant	_____ Telephone#
_____ Name	_____ Relationship to participant	_____ Telephone#
_____ Name	_____ Relationship to participant	_____ Telephone#
_____ Name	_____ Relationship to participant	_____ Telephone#
_____ Name	_____ Relationship to participant	_____ Telephone#

\_\_\_\_\_  
Signature of client or responsible party

\_\_\_\_\_  
Date



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## **INFORMATION ABOUT ADVANCE DIRECTIVES**

### **WHAT ARE ADVANCE DIRECTIVES?**

Advance Directives are documents that state an individual's choices about medical treatment or name someone to make choices about medical treatments for the individual if the individual is unable to make those decisions. Advance Directives are written before the onset of serious illness. The Patient Self-Determination Act required all programs that provide home health care or personal care services and that participate in Medicaid and Medicare programs to have written policies and procedures on Advance Directives. The state of Georgia has two forms of advance Directives the Living Will and the Durable Power of Attorney for Health Care.

### **WHAT IS A LIVING WILL?**

A Living Will is one type of an Advance Directive. A Living Will is a document that is used only when a person has a terminal condition. It instructs the physician regarding decisions to withhold or withdraw certain medical procedures which could be used to prolong life. A Living Will deals with how an individual wishes to be treated when that individual is dying. The living Will allows an individual to die naturally, without death being artificially prolonged by various medical procedures.

### **WHAT IS A DURABLE POWER OF ATTORNEY FOR HEALTH CARE?**

A Durable Power of Attorney for Health Care is another form of Advance Directives. This document allows one to designate a person or persons to make decisions regarding health care when the individual is unable to do so.

### **AM I REQUIRED TO HAVE ADVANCE DIRECTIVES?**

NO. No one is required to have Advance Directives. Each individual has the right to choose whether or not to have Advance Directives.

### **WHAT ARE MY RIGHTS?**

Each individual has the right to refuse any medical or surgical treatment or services that the individual does not wish to receive. Georgia law allows individuals to sign Advance Directives so that the individual's wishes will be followed even if the individual becomes unable to communicate those wishes to the health care provider.



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**CAN I BE REFUSED ADMISSION TO ADULT DAY OF DUNWOODY PROGRAM IF I DO NOT HAVE AN ADVANCE DIRECTIVE?**

No. Federal law prohibits programs from refusing to admit a client because the client does not have an Advance Directive. However, individuals will be asked if they do have an advance directive and those answers will be documented.

**WHERE CAN I GET MORE INFORMATION ABOUT ADVANCE DIRECTIVES?**

This information sheet is one way of providing clients with information about Advance Directives. If you would like more information about Advance Directives, you may contact the Division of Aging Services at (404) 657-5319 or an attorney.

**ADVANCE DIRECTIVE CHECKLIST**

Please read the following three statements. After reading the statements, please write your initials at the end of each statement.

1. I have been given written materials on my rights to accept or refuse medical treatment and/or services and on my rights to formulate Advance Directives. \_\_\_\_\_ (Client Initials)
2. I understand that I am not required to have an Advance Directive in order to receive services or medical treatment from Adult Day of Dunwoody. \_\_\_\_\_ (Client Initials)
3. I desire that the terms of any Advance Directive that I execute will be followed by Adult Day of Dunwoody. \_\_\_\_\_ (Client Initials)

Please read the following statements and select the ONE that applies to you:

1. \_\_\_\_\_ I have executed an Advance Directive and will provide a copy to Adult Day of Dunwoody. I understand that the staff of Adult Day of Dunwoody will not be able to follow terms of my Advance Directive until I provide a copy of it to the staff.
2. \_\_\_\_\_ I have not executed an Advance Directive and do not wish to discuss Advance Directives at this time.
3. \_\_\_\_\_ I have not executed an Advance Directive but would like to obtain additional information about Advance Directives.

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Client's Signature or Responsible Party Signature

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Date



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## ADVANCE DIRECTIVE CHECKLIST

Please read the following three statements. After reading the statements, please write your initials at the end of each statement.

1. I have been given written materials on my rights to accept or refuse medical treatment and/or services and on my rights to formulate Advance Directives.  
\_\_\_\_\_(Client's Initials)
2. I understand that I am not required to have an Advance Directives in order to receive services or medical treatment from Adult Day of Dunwoody  
\_\_\_\_\_(Client's Initials)
3. I desire that the terms of any Advance Directive that I execute will be followed by Adult Day of Dunwoody.  
\_\_\_\_\_(Client's Initials)

**Please ready the following statements. After reading the statements, please check ONE of the following statements:**

1. \_\_\_\_ I have executed and Advance Directive and will provide a copy of Adult Day of Dunwoody. I understand that the staff of: Adult Day of Dunwoody will not be able to follow the terms of my Advance Directive until I provide a copy of it to the staff.
2. I have not executed an Advance Directive and do not wish to discuss Advance Directives at this time.
3. \_\_\_\_ I have not executed an Advance Directive but would like to obtain additional information about Advance Directives.

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Client's Signature or Responsible Party Signature

Date

---

Witness' Signature

Date